



## MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

| NAME   | CMP      | NET CH. | %     |
|--------|----------|---------|-------|
| SENSEX | 33685.56 | +112.34 | +0.33 |
| NIFTY  | 10452.50 | +28.70  | +0.28 |

### INDIAN ADR'S

| SYMBOL     | CLOSE | GAIN/ LOSS % |
|------------|-------|--------------|
| DRREDDY    | 36.75 | -2.31        |
| HDFCBANK   | 94.21 | -0.79        |
| ICICIBK    | 9.56  | -0.73        |
| INFY       | 14.64 | 0            |
| TATA MOTOR | 33.09 | 0            |
| WIPRO      | 5.13  | -0.97        |

### FII AND MF ACTIVITY

| SYMBOL                 |          |
|------------------------|----------|
| FIIs Eq (Provisional)  | -9690.84 |
| DII's Eq (Provisional) | +33.40   |
| FIIs Index Future      | -418.21  |
| FIIs Index Options     | +597.53  |
| FIIs Stock Future      | +11.67   |
| FIIs Stock Options     | +33.29   |

### CURRENCY

| CURERNCY   | RBI RATE |
|------------|----------|
| RUPEE - \$ | 64.5764  |
| EURO       | 75.3384  |
| YEN 100    | 56.6600  |
| GBP        | 84.4272  |

## TOP STORY

- Mercator has entered into MOA with M/s. Gemini Marine (No.3) Limited, Nevis to sell its vessel Harsha Prem for total consideration of USD 3.42 Million
- Torrent Pharma acquires Branded Formulation Business of India and Nepal of Unichem Laboratories
- VRL's board of directors at their meeting held on November 03, 2017 approved the buy-back of equity shares of the Company
- Godrej Properties: Scheme Of Amalgamation b/w Godrej Buildcon, Godrej Projs Dvpt approved by both cos
- IOC to raise Rs700cr through bond sale
- NLC India to set up solar plants on railway land
- Reliance Communications - Brookfield calls off Reliance Communications deal after Aircel merger falls through
- United Spirits gets RBI nod to exit Nepal Subsidiary

## MARKET PULSE

### GLOBAL INDICES

| NAME      | CMP      | NET CH. | %     |
|-----------|----------|---------|-------|
| DOW       | 23539.19 | +22.93  | +0.10 |
| NASDAQ    | 6764.44  | +49.49  | +0.74 |
| NIKKEI    | 22524.00 | -15.12  | -0.06 |
| HANG SENG | 28187.50 | -416.11 | -1.45 |
| SGX NIFTY | 10430.50 | -55.00  | -0.55 |

### WORLD COMMODITIES

| FUTURE      | CMP     | %     |
|-------------|---------|-------|
| CRUDE       | 55.77   | +0.23 |
| NATURAL GAS | 3.058   | +2.14 |
| GOLD        | 1270.22 | +0.08 |
| SILVER      | 16.855  | +0.12 |
| COPPER      | 3.134   | +0.61 |

### WORLD EVENTS

**USD** : FOMC Member Dudley Speaks  
**JPY** : BOJ Gov Kuroda Speaks  
**EUR** : Eurogroup Meetings

### RESULT TODAY

Indian Bank, Gujarat Gas, Rural Electrification Corporation, Piramal Enterprises, Just Dial, Torrent Power, Petronet LNG, KEC International, Larsen & Toubro Infotech, Thomas Cook, Asian Hotels (North), Hotel



## NIFTY CHART



## MARKET COMMENTARY

Nifty 50 index rose 28.70 points or 0.28% to settle at 10,452.50, a record closing high for the index. The Nifty gained 37.90 points or 0.36% at the day's high of 10,461.70 in mid-afternoon trade. The index fell 20.20 points or 0.19% at the day's low of 10,403.60 in early trade.

Sensex rose 112.34 points or 0.33% to settle at 33,685.56, a record closing high for the barometer index. The Sensex gained 160.49 points or 0.48% at the day's high of 33,733.71 in late trade. The index fell 41.28 points or 0.12% at the day's low of 33,531.94 in early trade.

The total turnover on BSE amounted to Rs 15283.05 crore, sharply higher than the turnover of Rs 5055.25 crore registered during the previous trading session.

The market breadth, indicating the overall health of the market, was positive. On the BSE, 1,435 shares rose and 1,311 shares fell. A total of 139 shares were unchanged.

Nifty likely to trade in the range of 10264-10612.

### MARKET LEVELS

|        | CMP      | SUPPORT LEVELS |       |       |       | RESISTANCE LEVELS |       |       |       |
|--------|----------|----------------|-------|-------|-------|-------------------|-------|-------|-------|
| NIFTY  | 10452.50 | 10416          | 10380 | 10322 | 10264 | 10474             | 10496 | 10554 | 10612 |
| USDINR | 64.660   | 64.60          | 64.54 | 64.43 | 64.31 | 64.72             | 64.78 | 64.89 | 65.01 |





#### BULK DEALS (BSE)

| SCRIP   | CLIENT NAME                 | BUY/SELL | QUANTITY | PRICE |
|---------|-----------------------------|----------|----------|-------|
| BCPAL   | BABITA JOON                 | B        | 216,150  | 5.55  |
| STHINPA | SHETAL PATEL                | S        | 150,000  | 137.7 |
| ONTIC   | ARVIND SHANTILAL SHAH       | B        | 100,000  | 8.43  |
| SWADEIN | KANTILAL CHAJED .           | S        | 728,864  | 3.65  |
| SGRL    | HITESH HIMATLAL LAKHANI HUF | S        | 81,000   | 35.75 |

#### BULK DEALS (NSE)

| SCRIP      | CLIENT NAME                                | BUY/SELL | QUANTITY | PRICE  |
|------------|--|----------|----------|--------|
| CELESTIAL  | ADITYA NARAYAN SINGH                       | SELL     | 218716   | 18.52  |
| HUBTOWN    | MAHIPATRAY V SHAH (HUF)                    | SELL     | 1117093  | 140.92 |
| INFIBEAM   | AMRAPALI CAPITAL AND FINANCE SERVICES LTD. | BUY      | 3435000  | 168.04 |
| RUCHISOYA  | CAPSTON CAPITAL PARTNERS                   | SELL     | 2000000  | 28.01  |
| TCIFINANCE | SHASHANK BETHARIA                          | BUY      | 72037    | 26.03  |

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY, RCOM, HDIL, IBREALEST

#### Initial Public Offering (IPO)

| Company Name     | Security type | Issue Start Date | Issue End Date | Status                |
|------------------|---------------|------------------|----------------|-----------------------|
| KHADIM INDIA LTD | EQ            | 02 NOV           | 06 NOV         | <a href="#">AVOID</a> |
|                  |               |                  |                |                       |



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol      | Close | Support 1 | Support 2 | Pivot Point | Resistance1 | Resistance2 |
|-------------|-------|-----------|-----------|-------------|-------------|-------------|
| ACC         | 1805  | 1794      | 1783      | 1806        | 1817        | 1828        |
| ADANI PORTS | 435   | 431       | 428       | 436         | 440         | 444         |
| AMBUJACEM   | 283   | 281       | 278       | 282         | 284         | 286         |
| ASIANPAINT  | 1172  | 1165      | 1158      | 1174        | 1181        | 1190        |
| AUOPHARMA   | 788   | 776       | 765       | 788         | 800         | 812         |
| AXISBANK    | 540   | 534       | 528       | 540         | 546         | 552         |
| BAJAJ-AUTO  | 3217  | 3201      | 3184      | 3227        | 3244        | 3270        |
| BANKBARODA  | 172   | 168       | 165       | 170         | 174         | 176         |
| BHARTIARTL  | 541   | 531       | 520       | 548         | 558         | 575         |
| BHEL        | 100   | 97        | 95        | 99          | 102         | 104         |
| BOSCH LTD   | 21048 | 20926     | 20805     | 21063       | 21184       | 21321       |
| BPCL        | 533   | 528       | 524       | 536         | 541         | 548         |
| CIPLA       | 640   | 630       | 621       | 639         | 649         | 658         |
| COALINDIA   | 287   | 284       | 281       | 288         | 291         | 295         |
| DRREDDY     | 2419  | 2391      | 2364      | 2421        | 2448        | 2477        |
| EICHERMOT   | 31235 | 30822     | 30409     | 31136       | 31549       | 31863       |
| GAIL        | 464   | 459       | 454       | 467         | 472         | 479         |
| HCLTECH     | 847   | 841       | 836       | 851         | 856         | 866         |
| HDFC        | 1776  | 1761      | 1746      | 1775        | 1791        | 1805        |
| HDFCBANK    | 1831  | 1822      | 1812      | 1831        | 1840        | 1849        |
| HEROMOTOCO  | 3689  | 3662      | 3635      | 3702        | 3730        | 3770        |
| HINDALCO    | 269   | 264       | 259       | 271         | 276         | 283         |
| HINDUNILVR  | 1240  | 1233      | 1226      | 1239        | 1246        | 1252        |
| ICICIBANK   | 316   | 314       | 312       | 316         | 318         | 321         |
| IDEA        | 106   | 104       | 101       | 107         | 110         | 113         |
| INDUSINDBK  | 1675  | 1641      | 1608      | 1660        | 1694        | 1713        |
| INFRA TEL   | 414   | 410       | 406       | 416         | 419         | 425         |
| INFY        | 927   | 919       | 912       | 925         | 932         | 937         |
| ITC         | 265   | 264       | 263       | 266         | 267         | 269         |
| KOTAKBANK   | 1016  | 1007      | 998       | 1017        | 1026        | 1036        |
| LT          | 1235  | 1215      | 1195      | 1231        | 1251        | 1267        |
| LUPIN       | 1048  | 1036      | 1024      | 1053        | 1064        | 1081        |
| M&M         | 1331  | 1320      | 1308      | 1331        | 1342        | 1354        |
| MARUTI      | 8219  | 8182      | 8145      | 8212        | 8250        | 8280        |
| NTPC        | 182   | 179       | 177       | 182         | 184         | 187         |
| ONGC        | 192   | 188       | 184       | 190         | 194         | 196         |
| POWERGRID   | 210   | 206       | 202       | 213         | 217         | 224         |
| RELIANCE    | 945   | 938       | 931       | 947         | 954         | 963         |
| SBIN        | 325   | 316       | 307       | 322         | 331         | 337         |
| SUNPHARMA   | 551   | 545       | 539       | 556         | 563         | 574         |
| TATAMOTORS  | 448   | 437       | 427       | 443         | 454         | 460         |
| TATAMTRDVR  | 247   | 242       | 237       | 245         | 250         | 253         |
| TATAPOWER   | 85    | 83        | 81        | 86          | 87          | 90          |
| TATASTEEL   | 709   | 704       | 699       | 709         | 713         | 718         |
| TCS         | 2620  | 2603      | 2586      | 2620        | 2637        | 2654        |
| TECHM       | 463   | 458       | 453       | 466         | 471         | 479         |
| ULTRACEMCO  | 4375  | 4346      | 4317      | 4383        | 4412        | 4449        |
| VEDL        | 338   | 333       | 329       | 340         | 345         | 351         |
| WIPRO       | 295   | 293       | 292       | 295         | 296         | 297         |
| YESBANK     | 326   | 322       | 319       | 325         | 329         | 332         |
| ZEEL        | 539   | 531       | 522       | 536         | 544         | 549         |





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1240/\$1206 & Resistance = \$1297/\$1330.**
- **Crude oil range->\$50 to \$60.**
- **U.S. Stocks Mixed, Dollar Advances on Economy Data: Markets Wrap:** - U.S. stocks fluctuated, while the dollar edged higher as the latest jobs report painted a muddled picture on the strength of the American labor market and services data topped esi. Apple Inc.'s advance lifted technology shares.
- **Dollar Rebounds on Strong Services Data:** - The dollar traded higher against a basket of major currencies as bullish services sector data offset an October jobs report that undershot expectations. ISM nonmanufacturing data for October showed an uptick to 60.1, beating expectations of 58.5. That was the highest reading for the service sector index since 2005. The U.S. economy added 261,000 jobs in October, the Department of Labor said Friday, that missed economists' estimates for 310,000 new jobs. The jobless rate remained steady at 4.2% while average hourly earnings was sluggish with growth roughly flat for the month.
- **Gold Prices Set for 3-Week Losing Streak as Dollar Shrugs Off Weak Jobs Data:** - Gold prices came under pressure amid dollar strength as a weaker-than expected jobs report failed to derail investor expectations for a year-end rate while a surge in the services sector lifted sentiment on riskier assets.
- **Oil near two-year highs as tightening market woos buyers:** - Oil prices rose on Friday, nearing their highest levels in more than two years, with buyers attracted by expectations of an extension to a global pact to cut output that has reduced oversupply.

## TRENDS & OUTLOOK – DATE: 06-Nov- 2017

### PRECIOUS METALS:

| COMMDITY (MCX) | S2    | S1    | PIVOT POINT | R1    | R2    |
|----------------|-------|-------|-------------|-------|-------|
| GOLD (Dec)     | 28570 | 28855 | 29155       | 29430 | 29700 |
| SILVER (Dec)   | 36600 | 37900 | 39200       | 40530 | 41790 |

### BASE METALS

| COMMDITY (MCX) | S2     | S1     | PIVOT POINT | R1     | R2     |
|----------------|--------|--------|-------------|--------|--------|
| COPPER (Nov)   | 435    | 441    | 446         | 452    | 459    |
| ZINC (Nov)     | 202.10 | 205.45 | 209.70      | 214.70 | 218.55 |
| LEAD (Nov)     | 133.45 | 137.25 | 140.90      | 145.60 | 149.75 |
| NICKEL (Nov)   | 770    | 786    | 819         | 850    | 875    |

### ENERGY

| COMMDITY (MCX)    | S2   | S1   | PIVOT POINT | R1   | R2   |
|-------------------|------|------|-------------|------|------|
| CRUDE OIL (Nov)   | 3300 | 3420 | 3545        | 3690 | 3810 |
| NATURAL GAS (Nov) | 177  | 186  | 192         | 201  | 209  |

### DATA TALKS : TODAY'S ECONOMIC DATA :

Mortgage Delinquencies, FOMC Member Dudley Speaks, Loan Officer Survey.





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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1    | 120,000         | 128,918            | 8,918        |
| 2    | 240,000         | 275,884            | 35,884       |
| 3    | 360,000         | 443,426            | 83,426       |
| 4    | 480,000         | 634,423            | 154,423      |
| 5    | 600,000         | 852,161            | 252,161      |
| 10   | 1,200,000       | 2,492,923          | 1,292,923    |
| 15   | 1,800,000       | 5,652,071          | 3,852,071    |
| 20   | 2,400,000       | 11,734,741         | 9,334,741    |
| 25   | 3,000,000       | 23,446,403         | 20,446,403   |
| 30   | 3,600,000       | 45,996,206         | 42,396,206   |
| 35   | 4,200,000       | 89,413,927         | 85,213,927   |
| 40   | 4,800,000       | 173,011,040        | 168,211,040  |
| 45   | 5,400,000       | 333,970,140        | 328,570,140  |
| 50   | 6,000,000       | 643,883,137        | 637,883,137  |



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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